

PLEASE NOTE: INCOMPLETE DOCUMENTS WILL BE RETURNED

[illegible]

Student's Name: _____ SID: _____

C. Independent Student's Income Information to Be Verified – Complete only section 1 OR 2, not both.

1. **TAX RETURN FILERS**—**Important Note:** If you (or your spouse, if married) filed, or will file, an amended 2023 IRS tax return, you must contact your financial aid administrator before completing this section.

Instructions: Complete this section if you, the student, filed or will file a 2023 income tax return with the IRS. *The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If you have not already used the tool, go to studentaid.gov, log in to your FAFSA record, select “Make FAFSA Corrections,” and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2023 IRS income tax information into your FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when or how to use the IRS Data Retrieval Tool see your financial aid administrator.*

Check the box that applies:

- ☐ I, the student, have used the IRS Data Retrieval Tool in FAFSA on the Web to transfer my (and, if married, my spouse's) 2023 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. *Your school will use the IRS information that was transferred in the verification process.*
- ☐ I, the student, have not yet used the IRS Data Retrieval Tool, but I will use the tool to transfer my (and, if married, my spouse's) 2023 IRS income information into my FAFSA once I have filed my 2023 IRS tax return. *See instructions above for information on how to use the IRS Data Retrieval Tool.*
- ☐ I, the student, am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I will submit to the school **2023 IRS tax return transcript(s)**—not photocopies of the income tax return. *To obtain an IRS tax return transcript, go to www.irs.gov and click on the “Order a Return or Account Transcript” link, or call 1-800-908-9946. Make sure to request the “IRS tax return transcript” and not the “IRS tax account transcript.” You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when your 2023 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you are married and you and your spouse filed separate 2023 tax returns, you must submit tax return transcripts for both you and your spouse.*
- ☐ Check here if an IRS tax return transcript(s) is attached to this worksheet.
- ☐ Check here if IRS tax return transcript(s) will be submitted to your school later. Verification cannot be completed until the IRS tax return transcript(s) has been submitted to your school.

2. **TAX RETURN NONFILERS**—Complete this section only if you, the student (and, if married, your spouse), will not file and are not required to file a 2023 income tax return with the IRS.

Check the box that applies:

- ☐ The student (and, if married, the student's spouse) was not employed and had no income earned from work in 2023.
- ☐ The student (and/or the student's spouse if married) was employed in 2023 and has listed below the names of all employers, the amount earned from each employer in 2023, and attached copies of all 2023 W-2 forms issued to you (and, if married, to your spouse) by employers. *List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and SSN at the top.*

Employer's Name	2023 Amount Earned	Reminder: Is W-2 attached?
Suzy's Auto Body Shop (example)	\$2,000.00	Yes

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2024 that indicates a 2023 IRS income tax return was not filed with the IRS or other relevant tax authority.

- ☐ Check here if confirmation of nonfiling is provided.
- ☐ Check here if confirmation of nonfiling will be provided later.

Student's Name: _____ SID: _____

D. Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Spouse's Signature

Date

***Do not mail this worksheet to the U.S. Department of Education.
Upload this worksheet to your Self Service portal.***

***Mail: Atlantic Cape Community College, Office of Financial Aid and Veterans Affairs,
5100 Black Horse Pike, Mays Landing, NJ 08330
Fax: (609) 343-4935
Email: finaid@atlanticcape.edu***

You should make a copy of this worksheet for your records.